

Patricia A. Dubroc
President and CEO

Martin Walke
Vice President



BOARD OF TRUSTEES

Ronald H. Bordelon, Chairman
Dannye W. Malone, Vice Chairman
Craig A. Cheramie, Secretary-Treasurer
Guy Campbell III
David W. Groner
Casey R. Guidry

**MINUTES
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
HELD ON TUESDAY, APRIL 16, 2024
1:00 P.M.**

A Meeting of the Board of Trustees of the Louisiana Public Facilities Authority was held on Tuesday, April 16, 2024, at 1:00 p.m., in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Suite 650, Baton Rouge, Louisiana, pursuant to due Notice having been given in accordance with the Louisiana Public Meetings Law.

The following Trustees were present:

Ronald H. Bordelon
Casey R. Guidry
Heather C. Songy
Matthew T. Valliere

Trustee David W. Groner entered the meeting before Item 3.

The following Trustees were absent:

Craig A. Cheramie
Dannye W. Malone

Also present were members of the LPFA Staff to assist the Trustees with their questions together with persons representing projects, programs, and giving presentations with regard to items on the Agenda.

Item 1. Mr. Bordelon called the Meeting to order.

Item 2. Ms. Dubroc provided the Open Meetings Law Compliance Statement and reported there were no requests for accommodations to join meeting nor any comments submitted in advance on agenda items for today's meeting. Ms. Stacey Bradford called the roll.

Ms. Dubroc thanked the Board for attending today's meeting. She made announcements regarding internal promotions, conference participation, and reminded the Board of

the upcoming May 15 deadline for submission of financial disclosure forms to the LA Board of Ethics.

Prior to proceeding with the meeting, Chairman Bordelon congratulated the LPFA Staff on their achievements and dedication.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, March 13, 2024; and providing for other matters related thereto.

Upon motion of Trustee Guidry, seconded by Trustee Songy, unanimous approval by the Board was given to the Minutes prepared in connection with the Board of Trustees Meeting held on Wednesday, March 13, 2024.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Chevron U.S.A. Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$900,000,000 of Louisiana Public Facilities Authority Recycling Facility Revenue Bonds (Chevron U.S.A. Inc. Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement and an Inducement Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying the publication of a Notice of Public Hearing and a Notice of Intention to Sell Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Ms. Dubroc presented the item to the audience and the members of the Board.

Upon motion of Trustee Valliere, seconded by Trustee Guidry, the Resolution was unanimously adopted by the Board.

Item 5. Lake Charles Charter Academy Foundation Project - Consideration of Application Number 24-0003 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$34,500,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Refunding Bonds (Lake Charles Charter Academy Foundation Project); approving the form and authorizing the execution and delivery of one or more Trust Indentures, Loan Agreements and bond purchase agreements; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Ms. Dubroc presented the item to the audience and the members of the Board.

Upon motion of Trustee Songy, seconded by Trustee Groner, the Resolution was

unanimously adopted by the Board.

ADMINISTRATIVE MATTERS

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, May 8, 2024).

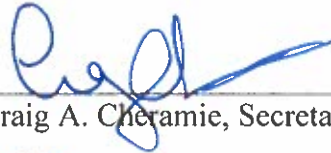
The Board confirmed the next meeting date of Wednesday, May 8, 2024.

Item 7. To transact any other business that may come before the Board.

[None]

Item 8. Adjournment.

APPROVED:



Craig A. Chéramie, Secretary-Treasurer



Patricia A. Dubroc, Assistant Secretary