



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, JULY 15, 2026
9:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, JULY 15, 2026 at 9:00 A.M.**, on the 6th Floor, Suite 650, in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

NOTICE:

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Tricia A. Dubroc before Wednesday, July 15, 2026, via email dubroc@lpfa.com or by telephone at (225) 923-0020 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Tuesday, July 14, 2026. All emails must be submitted to dubroc@lpfa.com and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

DATE: WEDNESDAY, JULY 8, 2026

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, JULY 15, 2026
9:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, JULY 15, 2026**, is as follows:

Item 1. Call to Order

Item 2. Open Meetings Law Compliance Statement.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, June 10, 2026; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Louisiana Key Academy Project - Consideration of Application Number 26-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Friends of LKA; authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance certain charter school facilities; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, contracts of purchase or bond purchase agreements, as needed to accomplish the foregoing; authorizing the distribution of preliminary and final offering documents to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 5. Waste Pro USA, Inc. Project - Consideration of Application Number 26-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Waste Pro USA, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Athlos Academy of Jefferson Charter School Project - Consideration of a Resolution authorizing the execution of an Amendment No.1 to Loan Agreement with respect to the Louisiana Public Facilities Authority's Revenue Bonds (Athlos Academy of Jefferson Charter School Project); authorizing the execution of any and all documents required in connection therewith; and providing for other matters in connection with the foregoing.

Item 7. Hyundai Steel USA Project - Consideration of a Resolution amending and supplementing a prior resolution of the Louisiana Public Facilities Authority adopted on January 7, 2026 in connection with the Louisiana Public Facilities Authority Revenue Bonds (Hyundai Steel USA Project); and providing for other matters in connection with the foregoing.

Item 8. Qualified Broadband Project - Consideration of a Resolution amending a prior resolution of the Louisiana Public Facilities Authority adopted on May 13, 2026 in connection with the Louisiana Public Facilities Authority Revenue Bonds (Qualified Broadband Project); and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 9. Louisiana Public Facilities Authority Taxable Student Loan Backed Bonds, Series 2011 A-3 - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to sell a portion of its FFELP student loan portfolio held as security for its Louisiana Public Facilities Authority Taxable Student Loan Backed Bonds, Series 2011A-3 and a portion of its FFELP student

loan portfolio held in its Super TOP Trust, execute and deliver one or more Loan Purchase and Sale Agreements, a First Amendment to Bond Purchase Agreement and Continuing Covenant Agreement and Consent and all other required or necessary documents in connection with the partial redemption of the Louisiana Public Facilities Authority Taxable Student Loan Backed Bonds, Series 2011A-3 and related sale of certain student loans; paying transaction costs related to the forgoing, and authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 10. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, August 12, 2026).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ Patricia A. Dubroc

Patricia A. Dubroc, Assistant Secretary